

**St Luke & St John Ecclesiastical Charity**  
**St Luke's Church Hall – Cheltenham**

## **Investment Policy**

The Charity is regulated under its Governing Document: Charity Commission Scheme CD(TI)101,673 sealed 29 March 1994. This includes the following provisions:

- All sums of cash now or at any time belonging to the Charity other than sums of cash needed for immediate working purposes shall be invested in trust for the Charity.
- The body corporate called The Gloucester Diocesan Trust shall be the Custodian Trustee of the Charity.
- The land with buildings thereon [ ] is hereby vested in the said body corporate for all the estate and interest therein belonging to or held in trust for that Charity.

The Permanent Endowment of the Charity is invested in the [Central Board of Finance \(CBF\) of the Church of England Investment Fund \(Income\)](#), which aims to provide a long-term total return comprising growth in capital and distributions.

The Charity's general capital, other than what is needed to cover short-term requirements, is invested in the [CBF Church of England Deposit Fund](#), which aims to provide a high level of capital security and competitive rates of interest.

Both funds are managed by CCLA in accordance with the policies of the Church of England's [Ethical Investment Advisory Group](#).